INDOOR OUT OF HOME SHOPPING DESTINATION FITNESS DESTINATION EXPRESS DESTINATION

QUEBECOR OUT-OF-HOME

SHOPPING DESTINATION

QUEBECOR OUT-OF-HOME

Shopping Destination / High Visibility and Exposure to Drive Action

OFFER

1st media in Canada in shopping centres
1,160 advertising faces
+ 100 shopping centres
394.7M impressions / 4 weeks

8 provinces

PERFORMANCE

AWARENESS

83% remember seeing Out of Home 30 minutes before their purchases.

CONVERSION

17% interacted with brands after seeing Out of Home in a shopping centre.

+ ½ half of purchases in shopping centres are impulsive, mainly triggered by immediate purchase and promotions.

PRODUCT

- Digital Spectacular and Backlit
- Digital Vertical and Horizontal
- Backlit Vertical and Horizontal
- Custom Products

STRENGTHS

NATIONAL COVERAGE AND HIGH VISIBILITY

• Reach consumers nationwide, boosting your reach and visibility.

EXTENDED EXPOSURE

 Reach consumers who are actively looking for products or services, on an extended basis, for better brand retention.

PROXIMITY, RECEPTIVITY & ENGAGEMENT

• Capitalize on an inspired, receptive and ready-to-buy audience to maximize the effectiveness of your Out of Home campaigns and impulse buys.



CONTEXTUALIZATION

• Leverage the flexibility and efficiency of contextualization for relevant campaigns.

BRAND ACTIVATIONS AND SPONSORSHIP OPPORTUNITIES

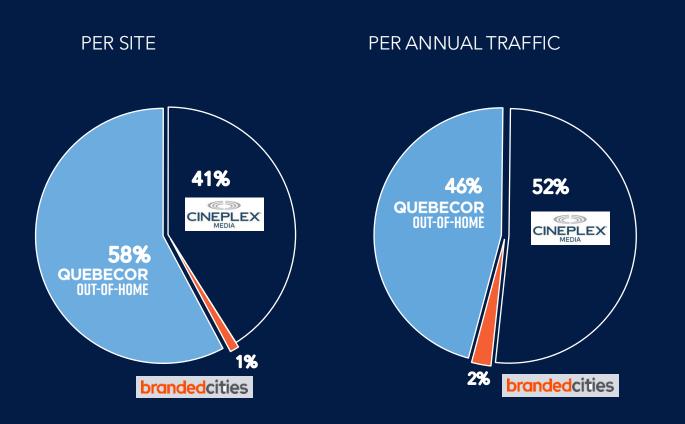
Capture attention visually, emotionally, and immersively.



Our relevance in numbers / Shopping Destination



2024 MARKET SHARE



FREQUENCY AND DURATION

73%

visited a shopping centre in the **past month** for an average duration of **69 minutes.**

65%

of millennials and Gen Z are more likely to buy products seen in shopping centre ads.

VISITS*

24 - 49	\triangleright	69%
14 - 24 (teenagers/young adults)	\triangleright	68 %
Families (children under 12 years old)	\triangleright	71 %

*have been to a shopping centre in the past month



Our footprint / Shopping Destination - More than 100 Destinations in 8 Provinces Across Canada



ALBERTA (8)

CORE Shopping Centre Edmonton City Centre Londonderry Marlborough Mall Mill Woods Town Centre Northland Village Mall Sunridae Westbrook Mall

BRITISH COLUMBIA (5)

Aberdeen Mall Brentwood Town Centre Lansdowne Centre Lougheed Centre Royal City Centre

MANITOBA (3)

Kildonan Place Portage Place **St-Vital Centre**

NEW **BRUNSWICK**(1)

Sugarloaf Mall

NOVA SCOTIA (1)

Halifax Shopping Centre

SASKATCHEWAN (4)

Cornwall Centre Market Mall Sask Midtown Town 'N' Country Mall

ONTARIO (32)

Bayshore Shopping Centre Billings Bridge Burlington Centre **CF** Fairview Mall Carlingwood Cataraqui Town Centre* Devonshire **Dixie Outlet Mall**

Dufferin Mall Eastgate Square **Eglinton Square** Erin Mills Town Centre Georgian Mall Heritage place Lambton Mall Lansdowne Place Lawrence Allen Centre Lvnden Park Mall Oakville Place One Queen Street Pembroke Mall Pen Centre Place D'Orleans **Promenades Shopping** Centre **Ouinte Mall** Tecumseh Mall The Shops at Pickering City Centre Tillsonburg Town Centre Toronto Pearson Airport Toronto Premium Outlet* White Oaks Mall Woodbine Centre Yonge Sheppard Centre

QUEBEC (50)

CF Promenades St-Bruno Carrefour Angrignon Carrefour Charlesbourg Carrefour Frontenac Carrefour Industrielle Alliance Les Galeries Chagnon Carrefour Richelieu Carrefour Rimouski Carrefour Saint-Georges Carrefour de L'Estrie Carrefour du Nord Carrefour du Nord Ouest Centre Alma* Centre Valleyfield Complexe Desjardins Fleur de Lys Four Seasons Hôtel Montréal Galeries Aylmer* Galeries D'Anjou Galeries Des Sources Galeries Joliette Galeries St-Hyacinthe Galeries Terrebonne Galeries de Granby Galeries de Hull

Galeries Terrebonne Galeries de Granby Galeries de Hull Grande Place des Bois Francs Griffintown - 225 Peel Le Boulevard Les Rivieres Mail Montenach Manicougan Montreal Premium Outlet* Palais des congrès de Montréal Place Du Royaume* Place Longueuil Place St-Eustache Place Versailles Place Vertu Place de Ville Place de la Cite Plaza de la Mauricie **Promenades Beauport** Promenades Drummondville Promenades de Sorel Quartier Cavendish Quartier DIX30 Centre commercial Rivière-du-Loup



A National Coverage









DIGITAL PRODUCTS



Digital Spectacular Horizontal / Shopping Destination

Larger-than-life, our Digital Spectacular Horizontal illuminate the main thoroughfares and food hall of the busiest shopping centres, delivering powerful and impactful impressions.





- Palais des Congrès
- Shops at Pickering
- Core levels 2, 3 et 4

32:9



- Erin Mills
- Promenade
- Griffintown
- Carrefour Angrignon
- Londonderry

• Carrefour de l'Estrie Unique product







Digital Spectacular Horizontal & Vertical / Shopping Destination



Larger-than-life, our Digital Spectacular illuminate the main thoroughfares of our busiest shopping centres, delivering powerful impressions with even greater impact.





- The Core level 1
- Carrefour Industrielle Alliance
- Yonge Sheppard Centre



Same ratio as a TV screen!

UNIQUE PRODUCTS



• Halifax Shopping Centre



67:6



• One Queen Street



54

Digital Vertical Network



Sold in the shopping centre's Digital Vertical Network, our Digital Verticals provide comprehensive, strategic, and optimal coverage to increase your brand awareness and influence consumers during their shopping journey.

OUR FLAGSHIP PRODUCT- 73 SITES







Directories - visuals for information purposes

Wall-mounted - visual for information purposes

EXCLUSIVE OPPORTUNITIES



- Wall-mounted Food Hall • Carrefour Industrielle Alliance
- Carrefour de l'Estrie
- Carrerour de l'Estrie
 Burlington Centre
- 8 Vertical screens Prugsmart Pharmacy Showcase Pearson Airport



Video wall - 2 separate screens or 1 total visual
Yonge Sheppard Centre
Unique product - allows for dominance





QUEBECOR 5

Digital Horizontal Network / Shopping Destination - Food Hall

Sold in the shopping centres' Digital Horizontal Network, our Horizonal Digitals guarantee maximum visibility and direct engagement with a captive audience. Leverage this opportunity to introduce your brand, products or promotions to consumers who are receptive, attentive and ready to make purchasing decisions.



15



exposure

minute

STATIC PRODUCTS

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Spectacular Backlit Horizontal

/ Shopping Destination - Various Formats



Our Spectacular Backlit Horizontal offer and maximum visibility to enhance your brand and captivate attention while guaranteeing 100% share of voice continuous visibility in prestigious and strategically selected environments to reach a wide audience and enhance the impact of your Out of Home campaign.



Backlit Horizontal / Shopping Destination



Our Backlit Horizontal provide maximum visibility to showcase your brand and captivate attention while ensuring 100% share of voice constant visibility in prestigious environments to reach a large audience and enhance the impact of your Out of Home campaign.

118.5 x 59.5 FORMAT





Backlit Vertical / Shopping destination

Our Backlit Verticals ensure optimal coverage of your brand, to capture attention and reach a large audience in strategic and busy environments.

VERTICAL - 46 SITES - 43.75 x 59.625 FORMAT



Standing - visual for information purposes only

VERTICAL - 3 SITES - 47.25 x 68.25



- Georgian Mall
- Cataraqui Town Centre
- Les Galeries Chagnon

- One Queen Street
- Woodbine Center

VERTICAL - 2 SITES-47.25 x 68.25 FORMAT





CUSTOM PRODUCTS



Creative Stunts

/ Shopping Destination - Vinyl Wrap and Custom Creativity - Outdoor Visibility



DID YOU KNOW? CREATIVITY = BOOSTED BRAND AWARENESS AND CONVERSION

Maximize visibility where purchase decisions happen. Leverage brand experiences and custom activations, perfect for launches and openings.



Unique and prestigious opportunity
The Core - Calgary
243" x



Dominant Entrance

Entrance Doors

REM walkway • Quartier Dix-30, Brossard



Creative Stunts

/ Shopping Destination - Vinyl Wrap and Custom Creativity



DID YOU KNOW? CREATIVITY = ENHANCED BRAND AWARENESS AND CONVERSION

Maximize visibility where purchase decisions are made. Capitalize on brand experiences and tailored activations, perfect for launches and openings.



Partition

Columns



Hanging Banner / Shopping Destination





DID YOU KNOW? A HIGHER PLACED ADVERTISEMENT CAPTURES 35% MORE CONSUMER ATTENTION.

Capture everyone's attention with strategically positioned hanging banners in shopping centres. Take advantage of maximum visual impact to leave a lasting impression and boost your brand's memorability. ^{Visu}

suels à titre indicatif



Outdoor Out of Home

/ Shopping Destination



OUTDOOR OUT-OF-HOME IN SELECTED SHOPPING CENTRES FOR CONSTANT VISIBILITY AT THE FIRST POINT OF CONTACT OF CONSUMERS READY TO MAKE THEIR PURCHASE INTENTIONS A REALITY.



- 2. Standee
- Toronto Premium Outlet Montreal Premium Outlet

3. Light Pole Banner

- Toronto Premium Outlet
- Montreal Premium Outlet
- Quartier DIX30

4. Backlit Column Vertical

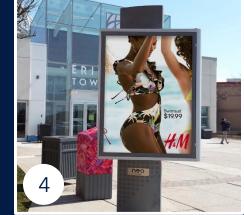
- Erin Mills Town Centre
- Lynden Park Mall
- Devonshire
- Tecumseh Mall

5. Out-of-Home Horizontal

• Georgian Mall











Prestigious Sponsorships / Shopping Destination - Interior Valet Parking Experience

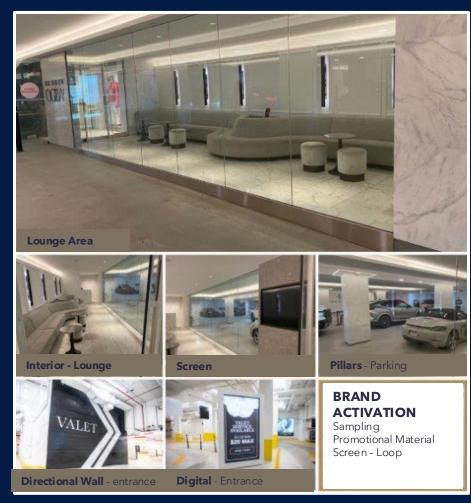


To showcase the high-end character of your brand and gain optimal visibility in a prestigious environment in the heart of the emblematic luxury district in downtown Montreal.

• Four Seasons Hôtel Montréal

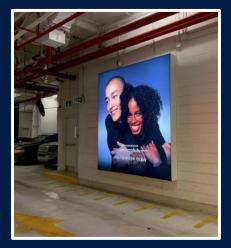


EXCLUSIVE AND CUSTOM SPONSORSHIP OPPORTUNITIES*



ENHANCED VISIBILITY

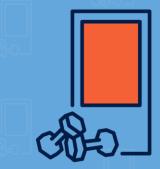
Associate your sponsorship to our 5 unique Backlit Horizontals (2) and Verticals (3) for a far-reaching impact.







FITNESS DESTINATION



QUEBECOR OUT-OF-HOME

Fitness Destination

/ Powerful Out of Home to Reach an Attentive and Loyal Audience

OFFER

1st Expanding media in fitness centres across Canada **369** advertising faces **113** sites **29.7** M impressions / 4 weeks

- 2 major markets
- Ouebec
- Ontario

PERFORMANCE

AWARENESS

1/3 say out of home improves their perception of a brand (index137).

CONVERSION

78 % of fitness centres members feel happy and energized during or after training. Reaching your target audience in this setting can increase your Out of Home effectiveness by 40%.

PRODUCT

- Digital Horizontal in training areas
- Digital Vertical in traffic areas

STRENGTHS

AN ATTENTIVE, RECEPTIVE AND LOYAL CLIENTELE

 Target regular, high-attention span consumers to maximize retention and engagement with your brand.

AN EDUCATED AND ACTIVE TARGET MARKET

 Reach active, affluent consumers focused on wellness, health, and physical activity in a targeted and effective way.



AVAILABLE FOR PROGRAMMATIC PURCHASE



Sources : Grenier aux Nouvelles, Gym TV de Zoom Média, le réseau de divertissement vidéo qui s'entraîne avec vous, juil.2023, recherche Kantar. // Vividata Printemps 2024, PQ 14+ Droits d'auteur et information de Environics Analytics (EA)





Our relevance in numbers / Fitness Destination

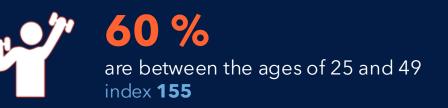


STATISTICS

<u>k</u>

1 M of Quebecers are subscribed to a fitness centre

7+ average monthly visit



DEMOGRAPHY

18 - 54	\triangleright	60%
18 - 34	\triangleright	25%
35 - 54	\triangleright	28%
FR > \$100k	\triangleright	37%
Owners	\triangleright	65%

Men
50%





Sources : Environics AnalyticsCopyright and Information (EA) // Grenier aux Nouvelles, Gym TV de Zoom Média, The video entertainment network that trains with you, jul.2023, recherche Kantar. // Vividata Printemps 2024, PQ 14+ Environics Analytics Copyright and Information (EA), Environics Analytics (EA) Copyright and Information

Our footprint / Fitness Destination: More than 120 Fitness Centres in Quebec and Ontario



Our network reaches captive, engaged and regular consumers at every stage of their training, driving engagement, conversion and purchases, while measuring tangible results.

MAIN BANNERS	Nautilus	CRUNCH		WORLD GYM		FITEFORME	
QUEBEC	X	X	x	x	X	X	X
ONTARIO		X			X		
# FITNESS CENTRES	30	14	13	12	12	4	2
MONTHLY VISITS	273 000	441 000	205 000	230 000	126 000	169 000	60 000

+ Several other independent banners and locations available.

Digital Horizontal Network / Fitness Destination - Training Areas

Engage members with our Digital Horizontal Network in the training areas by streaming digital, animated or static video or content, and maximize your brand awareness, with optimal visibility and exposure time.





Vertical Digital Network

/ Fitness Destination - Traffic Areas



Capture members with our Digital Vertical Network in traffic areas by streaming digital, animated or static video or content, and maximize your brand awareness, with optimal visibility and exposure time.





EXPRESS DESTINATION



95% purchasing decisions in local shops (neighborhoods, rural, urban, etc.). are made subconsciously.

40% ad recall rate.

50% spend more on different products and services on the same day.

STRATEGIC LOCATIONS WITH HIGH VISIBILITY

• Target consumers on the go with Digital Horizontal strategically positioned in high-traffic convenience stores.

EXTENSIVE COVERAGE

• Reach a diverse clientele, in businesses with extended opening hours, in a variety of environments

INCENTIVE TO PURCHASE

• To capture consumers' attention and encourage them to buy.

or at the entrance of the convenience store, streaming

* See the Express Video Station one-pager for the additional

digital video, animated or static quality content.

STRENGTHS

PRODUCT

CONVENIENCE STORE:

offering in outdoor out of home.

Express Destination

/ Immersive and Captivating Convenience Store Interaction

OFFER

1st 100% digital network in convenience stores in Canada

156 advertising faces

141 sites

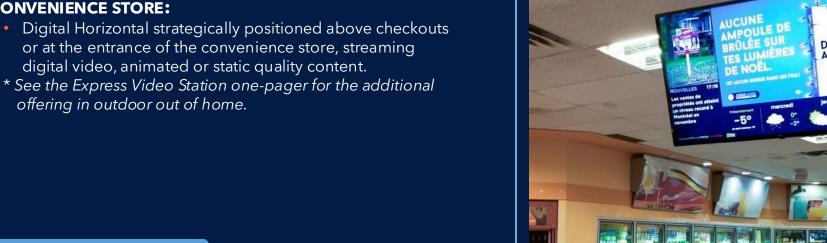
- **5.1** M impressions / 4 weeks
- **3** growing markets and network:
 - Quebec
 - Ontario
 - Alberta

PERFORMANCE

AWARENESS

94% notice promotions.

CONVERSION





Our Footprint

/ Express Destination: Nearly 400 Convenience Stores



INDOOR OUT OF HOME

EXPRESS DESTINATION HORIZONTAL SCREEN (CONVENIENCE STORES)

PROVINCE	POPULATION (18+)	MEDIAN INCOME	% FAMILIES	% CAR OWNERS	# PROPERTIES	# FACES
Quebec	7.2 M	\$63K	30%	81%	96	99
Ontario	12.5 M	\$76K	32%	84%	44	56
Alberta	3.7 M	\$85K	39%	90%	1	1
TOTAL					141	156

DEMOGRAPHY / STATISTICS

Bi-monthly Frequency	84 % go to service stations at least once
20 - 34	23,1 % (index : 123)
35 - 54	38,6 % (index : 148)
55 - 64	18,5 % (index : 126)
65 - 74	11,4 % (index : 101)
W 48 %	M 52 %

Digital Horizontal / Express Destination - Convenience Store

Our Digital Horizontal are strategically positioned above the checkouts or at the entrance of the convenience store and broadcast quality digital video content, animated or static, constantly, to capture consumers' attention and encourage them to buy.

18





Weather and news with real-time updates



IMPRESSIONS

1 transaction = 1 impression = 1 consumer Impressions based on traffic and transactions made in the convenience store





OUR STRENGTHS



CONTACT US FOR A SUSTAINABLE FOOTPRINT

QUEBECOR MEDIA EXPERTISE

montreal@quebecormedia.com

toronto@quebecormedia.com

Distance Test Creative Guide Portfolio

